

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 4, 2021
2. SEC Identification Number
39274
3. BIR Tax Identification No.
000-506-020-000
4. Exact name of issuer as specified in its charter
AC Energy Corporation
5. Province, country or other jurisdiction of incorporation
Makati City, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
4th Floor, 6750 Office Tower, Ayala Avenue, Makati City
Postal Code
1226
8. Issuer's telephone number, including area code
(02) 7730 6300
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	15,960,037,644
Amount of Debt Outstanding 3Q 2020 (in billions)	31.17

11. Indicate the item numbers reported herein
N/A

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



AC Energy Corporation ACEN

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Omnibus Agreement among AC Energy Corporation, ACE Endeavor, Inc, Greencore Power Solutions 3, Inc., and Citicore Solar Energy Corporation

Background/Description of the Disclosure

Further to our disclosure dated 17 December 2020, please be advised that the Company and ACE Endeavor, Inc. (“Endeavor”), the Company’s wholly-owned subsidiary, signed today, 4 February 2020, an Omnibus Agreement (“Agreement”) with Greencore Power Solutions 3, Inc. (the “Borrower”), and Citicore Solar Energy Corporation (“CSEC”) for the financing of the Borrower’s 50MWac (72MWdc) solar power plant project located in Arayat and Mexico, Pampanga, and associated facilities (the “Plant”).

Under the Agreement, the Company, as Lender, will be extending a term loan facility to the Borrower in the amount of up to PHP2.675BN to finance the design, engineering, financing, construction, procurement and supply, manufacturing, commissioning, start-up, testing, delivery, ownership, operation and maintenance of the Plant, which is expected to be operational in November 2021. The loan will be secured by (1) a real estate mortgage over the Borrower’s real assets in favor of the Company, (2) a mortgage and pledge over the shareholding of the shareholders of the Borrower, and (3) the cashflows of the project.

Other Relevant Information

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Filed on behalf by:

Name	Alan Ascalon
Designation	Vice President/ Asst. Corporate Secretary